



Name: _____

Date: _____

Estate Planning

This is a starting point to help you think about your tools, materials and projects and what should happen with them when you're gone. Some have more emotional value than financial value so think about who would appreciate those special items. This will help your loved ones understand the value of all of your 'stash'. If you have specific wishes (fabrics to be donated to your local guild, sewing machines to a local charity, etc.) be sure to document that as well. We recommend that you pictures of any items of value and any documentation. Keep those and this file with your important paperwork. This information can be helpful in the event of a fire, flood, etc. Update this on a regular basis or when major changes occur. Make any changes you like to this as it's just a starting point! (Print in Landscape Mode...)

Contact Information: _____

Insurance Documentation, Paperwork can be found: _____

Charities or Groups you like: _____

Machines (Sewing, Embroidery, Serger, Sashiko, Long Arm, plus additional accessories to go with the machine – feet, etc.)

Type	Make	Model	Purchase Date	Purchase Price	Addtl. Access \$	Current Value	Regularly Maintained?

Financing

Item	Financed?	Still Paying?	Monthly Payment	Final Payment Date

Martelli Tables

Premier	Advantage	Elite	Essential	Purchase Date	Condition?	Table Add Ons?

Other Large Purchases (Cabinets, Furniture, etc.)

Item	Model	Purchase Date	Cost	Warrantee	Current Value

Cutting Mats, Turn Tables, Rulers, Templates

Item	Brand/Model	Purchase Date	Cost	Sizes	Current Value

Notions (Scissors, Sewing/Quilting Tools, etc.)

Item	Brand/Model	Purchase Date	Cost	Sizes/Quantity	Current Value

Computer, Laptop, Software (Embroidery, Digitizing Software, EQ, Graphic Design, etc.)

Item	Model	Purchase Date	Cost	Sizes	Current Value

Batting, Stabilizer, etc.

Item	Brand/Material	Purchase Date	Cost	Sizes	Current Value

Fabric

Brand	Fabric Name	Size: Fat Quarters, Yardage, etc.	Cost	Current Value

Embroidery Related – Hoops, Stabilizers, Thread, Software,

Item	Model	Purchase Date	Cost	Sizes	Current Value

Quilts, Unfinished Quilts, Quilt Tops, etc.

If own quilts or quilt tops, be sure to write any known history about them that can be passed on with them. This will keep their story alive.

Item	Finished/ Unfinished	Date Completed	Size	Value	Appraised Value

Iron, Cricut, Silhouette, AccuQuilt, AccuCut, Heat Press, Rivet Tool, Lights, Light Box, Tablet Stand, Fans

Item	Model	Purchase Date	Cost	Sizes	Current Value

Crochet, Knitting Items (yarn, tools, etc.)

Item	Model	Purchase Date	Cost	Sizes	Current Value

Items from other Crafts (Scrapbooking, Rubber Stamping, Cross Stitch, Crewel, Hand Embroidery, Felting, Mixed Media, Beading, Painting, Dies, Button Maker, etc.)

Item	Model	Purchase Date	Cost	Sizes	Current Value